



AGRICULTURAL DEVELOPMENT BANK OF CHINA

BOND ISSUANCE PROGRAMME

QUOTE ISSUANCE ANNOUNCEMENT

14/07/2026

|                                                                    |                               |
|--------------------------------------------------------------------|-------------------------------|
| Issue Number                                                       | 09260402                      |
| Issue Type                                                         | Reopening                     |
| Quote Issuance Date                                                | 16/07/2026                    |
| Quote Issuance Time                                                | 10:00 am to 4:30 pm           |
| Offering Amount                                                    | RMB 4 Billion                 |
| Interest Type                                                      | Fixed                         |
| Coupon Rate                                                        | 1.34%                         |
| Interest Payment Frequency                                         | Annually                      |
| Interest Payment Date                                              | June 3rd                      |
| Original Tenor                                                     | 2 Years                       |
| Issue and Settlement Date                                          | 17/07/2026                    |
| Listing Date                                                       | 17/07/2026                    |
| Value Date                                                         | 03/06/2026                    |
| Maturity Date                                                      | 03/06/2028                    |
| Commission Rate                                                    | None                          |
| Clearing House                                                     | Shanghai Clearing House       |
| Rating                                                             | Exempted for Issuance in CIBM |
| For offshore, assigned the same ratings as China' s sovereign debt |                               |

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>